The new faces of electrical power networks coordination

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Interconnected European meshed grid an advantage or threat?



Transmission network operators ENTSO-E today (43/36)



Physical vs commercial world



Planned exchanges through the transmission system (controlled by the Central Control Centre)
 Real exchanges through the transmission system (controlled by the Central Control Centre)

Role of TSO's: balance between security of supply and efficient markets

- Develop and maintain adequate and reliable transmission capacity
- Allow the market to use the available transmission capacity – taking into account security limits
- Do final balancing of supply and demand using "near-real time markets" and ancillary services (reserve activation)
- Develop market rules to make markets more efficient
- Increase transparency

What TSOs do for Europe?

- TSOs drive Market Integration
- TSOs engage in numerous Initiatives to integrate the Market
- TSO initiatives foster Increased Cross-Border Trade
- TSO initiatives foster Price Convergence



- TSO Coordinated Planning generates Welfare Gains
- TSOs actively engage in Innovation/New technologies
- TSOs couple Distant Markets
- TSO Measures to foster Acceptance

- TSOs anticipated need for cooperation
- TSOs efficiently responded to new challenges
- TSO Regional Cooperation is a Success Story
- Despite of new challenges Maintenance of high level of security of supply



EVOLUTION IN POWER SYSTEM OPERATION

Where we were in the past



- Large, steerable, and centralised generation
- One-way flow to consumers with predictable demand pattern

Where we are now



- Increasing proportion of small, intermittent and decentralised generation
- bidirectional flows at all voltage levels
- Reduced thermal generation
- Increasing smart technologies

Where we might go in the future



- Mixed generation portfolio of distributed, CCGTs and low carbon technologies
- Suite of new technology assets & services
- Engaged, active, prosumers
- Further electrification of transport
- Smart, data-centric system



COMPLEXITY INCREASES WITH ENERGY TRANSITION



How to tackle compexity ?





Short-term adequacy





Driving forces of changes: stressed situations

UCTE area split into three areas 4 Nov 2006 22:10

- 15 million households cut off
- 17 GW of load shed
- 300-500 M€ of economic losses due to load shedding
- > 20 GW of generation tripped or disconnected

European Awareness System, RSC Coordination, and Network Code Implementation mitigate risks of Critical Grid Situations



Driving forces for changes: market development



REGIONAL DAY AHEAD IMPLICIT AUCTIONS				
	North West Europe (NWE)	Price coupling		
	Poland	PL coupled with NWE through SwePol (and LitPol Dec. 2017)		
	Ireland and Northern Ireland	All Island market, single price zone		
	Czech – Slovak – Hungary-Romania	Price coupling		

Source: APX, updated by Matti Supponen in October 2017

Evolution of electricity market in Europe



Driving forces for changes: congestion management



Driving forces for changes: decarbonisation of power generation



2020, 2030 & beyond





* With a possible upward revision in the target in 2023

Right TSO's response ?



State of play of regional coordination in Europe



Services currently obtained from SCC

Regional Security Coordinators in operation



RSC support TSOs in operational planning



Evolution of regional coordinated services



Current roadmap for TSO regional coordination in markets & operations

	2018-2019	2020-2024	2025-2030
Expected realisation	 Design and implementation of NC methodologies Design of balancing market, first NC platform projects go-live Start of CEP implementation, including RCC tasks 	Network codes fully implemented e.g. flow-based, EU balancing platforms, ISP/MTU=15 min, RSCs CEP implementation (continued): • Pan-EU adequacy assessment • RCC establishment • 70 % capacity target • CRMs • Risk Preparedness methodologies • TSO – DSO cooperation on EU level, DSR	 CCR evolution according to CACM provisions and efficiency considerations 70 % capacity target achieved
Prerequisites to evolve to next phase of realisations	 Approval of relevant NC methodologies by NRAs/ACER, start of implementation of those RSCs fully established and operational Balancing market design is approved 	 CCM, flow-based fully operational NCs and methodologies alignment with CEP as relevant, removal of regulatory gaps Coordination tasks are designed and developed RCCs fully established and operational 	

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Thank you for attention Miroslav Vrba